

**Balance Sheet as at 31 March 2010**

Amounts are in EUR millions

**Figures are unaudited and subject to change**

|   | <b>31 March 2010</b> |
|---|----------------------|
| <b>Assets</b>                             |                      |
| Cash and Nostro Accounts                  | 6                    |
| Money Market Placements                   | 250                  |
| Securities                                | 489                  |
| Loans                                     | 2.499                |
| Reserve Requirements Kept in Central Bank | 38                   |
| Interest and Income Accruals              | 34                   |
| Other Assets                              | 6                    |
| <b>Total Assets</b>                       | <b>3.322</b>         |
| <b>Liabilities</b>                        |                      |
| Total Deposits                            | 2.525                |
| Banks Deposits and Money Market           | 339                  |
| Customer Deposits                         | 2.186                |
| Repo                                      | 163                  |
| Funds Borrowed                            | 81                   |
| Interest and Expense Accruals             | 77                   |
| Subordinated Loans                        | 2                    |
| Other Liabilities                         | 66                   |
| Shareholders' Equity                      | 409                  |
| Paid-in Capital                           | 150                  |
| Share Premium                             | 185                  |
| Capital Reserves                          | 62                   |
| Accumulated Profit or Loss                | 12                   |
| <b>Total Liabilities</b>                  | <b>3.322</b>         |

**Income Statement as at 31 March 2010**

Amounts are in EUR millions

**Figures are unaudited and subject to change**

|                                | <b>31 March 2010</b> |
|--------------------------------|----------------------|
| INTEREST INCOME                | <b>29,1</b>          |
| INTEREST EXPENSE               | <b>20,0</b>          |
| <b>NET INTEREST INCOME</b>     | <b>9,1</b>           |
| NON INTEREST INCOME            | <b>10,5</b>          |
| NON INTEREST EXPENSE           | <b>3,4</b>           |
| <b>NET NON-INTEREST INCOME</b> | <b>7,1</b>           |
| <b>PROFIT BEFORE TAX</b>       | <b>16,2</b>          |
| TAX PROVISION                  | <b>4,2</b>           |
| <b>NET PROFIT</b>              | <b>12,0</b>          |